

Unlocking Efficiency with monday.com: A Tool for Habitat Affiliates



Alexander Jones

Experienced Non-Profit
Success Manager at
monday.com



Leslie Rodriguez

Veteran & Repair Programs
Manager of Chicagoland
Habitat for Humanity



Jennifer Taff

Executive Director of DuPage
and Chicago South Suburbs
Habitat for Humanity



Hello, I'm **Alex Jones**

Experienced Nonprofit Success Manager
monday.com



Hello, I'm
**Leslie
Rodriguez**

**Veteran & Repair Programs Manager
Chicagoland Habitat for Humanity**



HABITAT AFFILIATES IN CHICAGOLAND



1

Habitat for Humanity Chicago
Chicago, IL

2

DuPage and Chicago South Suburbs Habitat for Humanity
Wheaton, IL

3

Lake-McHenry Habitat for Humanity
McHenry, IL

4

Habitat for Humanity of Northern Fox Valley
Elgin, IL

5

Fox Valley Habitat for Humanity
Aurora, IL

6

Will County Habitat for Humanity
Joliet, IL

Grant Tracking and Compliance

Grantee Name: (Select One) _____ Reservation: _____
 Homeowner: _____ City: _____
 Property Address: _____ County: _____
 Illinois, Zip Code: _____
 # of Household Members: _____
 Homeowner Eligibility Documents

Document	Included in File	Dated/Recorded	Comments
To Be Kept in Applicant File: (All documentation is subject to compliance review at IHDA's request.)			
Homeowner Application	<input type="checkbox"/>	<input type="checkbox"/>	May be intake form supplied by IHDA
3rd Party Income Verification Forms	<input type="checkbox"/>	<input type="checkbox"/>	
Copy of Most Recent Tax Return or IRS Form 4506 or 4506T and certified transcript of return	<input type="checkbox"/>	<input type="checkbox"/>	
Income Documentation for last three pay periods	<input type="checkbox"/>	<input type="checkbox"/>	Pay stubs/checking account info/employer verifications, including calculations for overtime and/or bonuses.
Termite Inspection Results	<input type="checkbox"/>	<input type="checkbox"/>	
Proof of Real Estate Taxes paid	<input type="checkbox"/>	<input type="checkbox"/>	Must show taxes are current.
Authority to Verify Applicant Info	<input type="checkbox"/>	<input type="checkbox"/>	Must be executed by homeowner.
Items to Bring to the Interview	<input type="checkbox"/>	<input type="checkbox"/>	Review with homeowner; homeowner signs. Pre-Application included.
To Be Sent to IHDA in Pre-Approval Package:			
Pre-Approval Checklist	<input type="checkbox"/>	<input type="checkbox"/>	Upload in Monday.com as first page with all documents on checklist following.
COVID - 19 Self Attestation Form	<input type="checkbox"/>	<input type="checkbox"/>	Must be signed by all homeowners
Scope of Work Summary (on letterhead)	<input type="checkbox"/>	<input type="checkbox"/>	Summary of work to be completed.

Intake Form	<input type="checkbox"/>	<input type="checkbox"/>	Intake Form supplied by IHDA
Community Affairs Income Calculator	<input type="checkbox"/>	<input type="checkbox"/>	Income documentation must be current within 180 days of project start date. Submit all pages. Applicant may also use Adjusted Gross Income (AMI) from IRS Form 1040.
Bid Tabulation	<input type="checkbox"/>	<input type="checkbox"/>	At least two (preferably three) bids.
Cost Estimate/Work Write-up	<input type="checkbox"/>	<input type="checkbox"/>	Derive in-house before bidding project.
Copy of SHPO letter	<input type="checkbox"/>	<input type="checkbox"/>	Needed to issue pre-approval.
FIRMette	<input type="checkbox"/>	<input type="checkbox"/>	Print map from website: https://mssc.fema.gov/portal/home Submit color map and pinpoint where home is located. Must have flood insurance if located in flood zone.

Mine Proximity Map	<input type="checkbox"/>	<input type="checkbox"/>	Print map from website: http://isgs.illinois.edu/ilminc Submit color map and pinpoint where home is located. Must have mine insurance if in proximity zone.
Copy of Homeowners' Insurance	<input type="checkbox"/>	<input type="checkbox"/>	
Before photos of work to be completed	<input type="checkbox"/>	<input type="checkbox"/>	Color and labeled photos.
Title Evidence—Fee Simple (no trust or contract for deed)	<input type="checkbox"/>	<input type="checkbox"/>	Date down title search is required to ensure property has no existing liens.

Document	Included in File	Dated/Recorded	Comments
To Be Kept in Applicant File: (All documentation is subject to compliance review at IHDA's request.)			
Owner Agreement	<input type="checkbox"/>	<input type="checkbox"/>	Executed by homeowner and grantee.
Owner Affidavit	<input type="checkbox"/>	<input type="checkbox"/>	Part of Owner Agreement; executed by homeowner and grantee.

Document	Included in File	Dated/Recorded	Comments
To Be Kept in Applicant File: (All documentation is subject to compliance review at IHDA's request.)			
Copy of the general contractor's Lead-Safe Certified certificate OR Illinois Licensed Lead Abatement Contractor certificate (if applicable, see program manual)	<input type="checkbox"/>	<input type="checkbox"/>	
Sponsor Request for Bids	<input type="checkbox"/>	<input type="checkbox"/>	
Contractors' Bids	<input type="checkbox"/>	<input type="checkbox"/>	
Contractor Statement of Qualifications	<input type="checkbox"/>	<input type="checkbox"/>	
Borrower's Review/Approval of Work Write-Ups	<input type="checkbox"/>	<input type="checkbox"/>	
Contractor Verification Forms	<input type="checkbox"/>	<input type="checkbox"/>	May be kept in separate Contractor Pre-qualification file.
<ul style="list-style-type: none"> Proof of Contractors' Insurance Proof of Contractors' Debarment Review 	<input type="checkbox"/>	<input type="checkbox"/>	
Construction Contract with Exhibits	<input type="checkbox"/>	<input type="checkbox"/>	Part of Owner Agreement. Executed by homeowner and contractor.
Building Permits (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>	
Pre-Construction Conference Minutes	<input type="checkbox"/>	<input type="checkbox"/>	
Notice to Proceed	<input type="checkbox"/>	<input type="checkbox"/>	
Progress Inspection Reports	<input type="checkbox"/>	<input type="checkbox"/>	Contractor requests payment from Grantee
Request for Payments	<input type="checkbox"/>	<input type="checkbox"/>	
Punch List, if necessary	<input type="checkbox"/>	<input type="checkbox"/>	
Final Inspection Checklist	<input type="checkbox"/>	<input type="checkbox"/>	Must show date work passed by inspector

Close-Out Documentation			
To Be Sent to IHDA with Partial/Final Payout Package:			
Close out Checklist	<input type="checkbox"/>	<input type="checkbox"/>	Upload in Monday.com as first page with all documents on checklist following.
Scope of Work Summary (If different due to change orders)	<input type="checkbox"/>	<input type="checkbox"/>	Revise and resubmit if scope of work changed and/or several change order items are included.
Project Close Out Summary with proof of payment	<input type="checkbox"/>	<input type="checkbox"/>	Indicates amount requested and paid out by grantee. Must submit proof of payment. Includes all costs. Back up documentation (receipt/invoices) for title search, recording fees, termite inspections.
Administrative Worksheet (must reflect actual hourly wage and hours worked)	<input type="checkbox"/>	<input type="checkbox"/>	Include all costs incurred by grantee.
Contractor Payment Request and Proof of Payment	<input type="checkbox"/>	<input type="checkbox"/>	Must be signed by contractor, homeowner, and construction advisor.
Contractor Sworn Statement	<input type="checkbox"/>	<input type="checkbox"/>	"General rehab work" is insufficient. Must list work completed.
Change Orders (If applicable)	<input type="checkbox"/>	<input type="checkbox"/>	"General rehab work" is insufficient. Must list work completed.
Contractor Lien Waivers for contractor, subcontractors and material suppliers	<input type="checkbox"/>	<input type="checkbox"/>	"General rehab work" is insufficient. Must list work completed.
Project Completion Certificate	<input type="checkbox"/>	<input type="checkbox"/>	Reflects final loan amount.
Digital Copy of Special Notice About Your Forgivable Loan	<input type="checkbox"/>	<input type="checkbox"/>	Grantee keeps original; copy given to homeowner.
Homeowner Impact Statement	<input type="checkbox"/>	<input type="checkbox"/>	Include photos of the homeowner in area where rehab work was done, if possible.
IHDA Promissory Note	<input type="checkbox"/>	<input type="checkbox"/>	Send the original to IHDA with the Recapture Agreement.
IHDA Recapture Agreement	<input type="checkbox"/>	<input type="checkbox"/>	Send IHDA the original, recorded agreement via certified mail when approximately half construction is complete.
Photos of Completed Work	<input type="checkbox"/>	<input type="checkbox"/>	Color and labeled pictures.
Certificate of Occupancy (If applicable)	<input type="checkbox"/>	<input type="checkbox"/>	If applicable, check with your local municipality to determine if needed.

Document	Included in File	Dated/Recorded	Comments
To Be Kept in Applicant File: (All documentation is subject to compliance review at IHDA's request.)			
Copies of canceled checks, vouchers, etc.	<input type="checkbox"/>	<input type="checkbox"/>	Retain throughout affordability period.

- All workspaces
- Recent workspaces
- My workspaces
 - Owner
 - Member
 - Collaborator
- + Create workspace

Recent workspaces

<div><div>M</div><div>McHenry</div><div>Work management</div></div> <div>Owner</div>	<div><div>D</div><div>DeKalb</div><div>Work management</div></div> <div>Owner</div>
<div><div>C</div><div>CSS & DuPage</div><div>Work management</div></div> <div>Owner</div>	<div><div>M</div><div>Main workspace</div><div>Work management</div></div> <div>Member</div>
<div><div>G</div><div>Grant Management - Tracking Funds</div><div>Work management</div></div> <div>Owner</div>	<div><div>L</div><div>Lake</div><div>Work management</div></div> <div>Owner</div>
<div><div>N</div><div>NFV</div><div>Work management</div></div> <div>Owner</div>	<div><div>W</div><div>Will County</div><div>Work management</div></div> <div>Owner</div>
<div><div>D</div><div>Danville</div><div>Work management</div></div> <div>Owner</div>	<div><div>S</div><div>Sangamon</div><div>Work management</div></div> <div>Owner</div>
<div><div>H</div><div>HAFHR Template</div><div>Work management</div></div> <div>Owner</div>	<div><div>C</div><div>Coles</div><div>Work management</div></div> <div>Owner</div>
<div><div>C</div><div>Champaign</div><div>Work management</div></div> <div>Owner</div>	<div><div>C</div><div>Chicago</div><div>Work management</div></div> <div>Owner</div>

<input type="checkbox"/>	Task		Owner	Collaborat...	Status	Duration ⓘ	+
<input type="checkbox"/>	> Homeowner Eligibility Documents (To be Kept in File) 8				Done	3 days	
<input type="checkbox"/>	> Pre-Approval Package: (To be Sent to IHDA) 13				Done	6 days	
<input type="checkbox"/>	> Loan Settlement (To be Kept in File) 2				Done		
<input type="checkbox"/>	> Construction (To be Kept in File) 14				Done		
<input type="checkbox"/>	> Close-Out Package (To be Sent to IHDA) 15				Done	0 days	
<input type="checkbox"/>	> Miscellaneous Files (To be Kept in File) 1				Done		

<input type="checkbox"/>	Task		Owner	Collaborat...	Status	Duration ⓘ	+
<input type="checkbox"/>	✓ Homeowner Eligibility Documents (To be Kept in File) 8				Done	3 days	

<input type="checkbox"/>	Subitem		Owner	Status ⓘ	Due Date ⓘ	Template	Completed Files	Link
<input type="checkbox"/>	Homeowner Application			Done				
<input type="checkbox"/>	3rd Party Income Verification Forms			Done				
<input type="checkbox"/>	Copy of Most Recent Tax Return or IRS Form 4506 or 4506T and certified tra...							
<input type="checkbox"/>	Income Documentation for last three pay periods							
<input type="checkbox"/>	Termite Inspection Results			Done				
<input type="checkbox"/>	Proof of Real Estate Taxes Paid			Done				
<input type="checkbox"/>	Authority to Verify Application Info			Done				
<input type="checkbox"/>	Items to Bring to the Interview			Done				



monday work management

Home

My work

More

Favorites

Workspaces

McHenry

Collecting Initial Documents

Pre-Approval Submitted

Completed

Denied/Incomplete

Financials

Completed

Main TableProject ReportFile

New TaskSearchPersonFilterSortHideGroupBy

Nicholas and Mary

6 Tasks / 93 Subitems

Task	Owner	Collaborat...	Status	Duration	+
Homeowner Eligibility Documents (To be Kept in File)			Done	3 days	
Pre-Approval Package (To be Sent to IHQA)			Done	6 days	

Subitem	Owner	Status	Due Date	Template	Completed Files	Link	Link 1
Pre-Approval Checklist		Done					
COVID-19 Self Attestation Form		Done					
Scope of Work Summary (on letterhead)		Done					
Intake Form		Done					
Community Affairs Income Calculator		Done					
Bid Tabulation		Done					
Cost Estimate/Work Write-up							
Copy of SHPO letter							
FIRMette							
Mine Proximity Map							
Copy of Homeowner's Insurance							
Before pictures of work to be completed							
Title Evidence-Fee Simple							
+ Add subitem							

monday work management

HomeMy workMoreFavoritesWorkspacesMcHenry

Collecting Initial DocumentsPre-Approval SubmittedCompletedDenied/IncompleteFinancials

Completed

Main TableProject ReportFiles Gallery

New TaskSearchPersonFilterSortHideGroupBy

Nicholas and Mary

1 Task

Task	Owner	Collaborat...	Status	Duration	+
Construction (To be Kept in File)			Done		

Subitem	Owner	Status	Due Date	Template	Completed Files	Link	Link 1
Copy of the general contractor's Lead-Safe Certified certificate OR Illinois Lic...		Done					
Sponsor Request for Bids		Done					
Contractors' Bids		Done					
Contractor Statement of Qualifications		Done					
Borrower's Review/Approval of Work Write-Ups		Done					
Proof of Contractors' Insurance		Done					
Proof of Contractors' Debarment Review		Done					
Construction Contract with Exhibits		Done					
Building Permits (if applicable)		Done					
Pre-Construction Conference Minutes		Done					
Notice to Proceed		Done					
Progress Inspection Reports		Done					
Request for Payment - Final		Done					
Punch List							

Help



Invite to this board

Subscribe people from your organization

 Only invited people can find this board



Leslie Rodriguez



Board guests



Subscribe people outside your organization (clients, freelancers, etc)

[Learn more](#)



Allison Dibbern

Homeowner Services Manager



Bill Lee

Director of Construction



krihawi@habitatmchenry.org

Home Repair Manager



Rozlyn Valley



monday

work management

Home

My work

More

Favorites

Workspaces

McHenry

Collecting Initial Documents

Pre-Approval Submitted

Completed

Denied/Incomplete

Financials

Completed

Main TableProject ReportFiles Gallery

New task

SearchPersonFilterSortHideGroup by

Nicholas and Mary

6 Tasks / 53 Subitems

Ashley

6 Tasks / 53 Subitems

Wayne

6 Tasks / 53 Subitems

Bonnie

Task	Owner	Collaborat...
> Homeowner Eligibility Documents (To be Kept in File) 8		
> Pre-Approval Package: (To be Sent to IHDA) 15		
> Loan Settlement (To be Kept in File) 2		
> Construction (To be Kept in File) 14		
> Close-Out Package (To be Sent to IHDA) 15		
> Miscellaneous Files (To be Kept in File) 2		

Subitem	Owner	Status
Time Sheets/Time Tracker		Done
Close-out Package Submitted to IHDA		
+ Add subitem		

Miscellaneous Files (To be Kept in File)

Close-out Package Submitted to IHDA

Updates / 1FilesActivity Log

Update via emailGive feedback

Write an update and mention others with @

MentionGIFEmojiStar

Leslie Rodriguez

Nov 2024

@Allison Dibbern

From: HAFrepair

Sent: Thursday, November 21, 2024 11:17 AM

To: 'leslie.rodriguez@chicagolandhabitat.org' <leslie.rodriguez@chicagolandhabitat.org>

Subject: Bonnie Schipp Closeout Packet- Not approved; additional information needed

Hi

@Leslie Rodriguez

... See more

LikeReply

Allison Dibbern

Hi Leslie - I will check in on the invoices and let you know. Are they saying the Sworn Statement is missing? It is in monday.com. And to submit a Sworn Statement for every payment made??? If we make a deposit payment at the beginning it would have a Sworn Statement? I understand somewhat what they are saying, but their forms have issues and



mondaywork management

Home

My work

More

Favorites

Workspaces

Grant Manageme...

HAFHR Financials

Repair Funding 2024-2025

HAFHR Financials

Main TableChartChart

New projectSearchPersonFilterSortHideGroup by

Chicagoland

	Project		Affiliate	Address	Pre-Approval Total	Pre-approval IHD...	50% Payout Amo...	50% Payo...	Payment Record...	Close-Out Total	Final Payment Requested
	Bonnie		McHenry County		\$56,794.24	YES	\$28,397.12	LH	Apr 29, 2024	\$59,958.85	YES
	Wayne I		McHenry County		\$39,480	YES	\$19,740	LH	Jun 11, 2024	\$40,176	YES
	Felicia		Will County		\$60,000	YES	\$30,000	LH	Jul 16, 2024	\$60,000	YES
	Jose		Will County		\$49,520	YES	\$24,760	LH	Jul 16, 2024	\$49,802	YES
	Nicolas		McHenry County		\$41,338	YES	\$20,669	LH	Jul 29, 2024	\$42,444	YES
	Cecilia		Will County		\$58,600	YES	\$29,300	LH	Aug 29, 2024	\$58,882	YES
	Milton		Will County		\$23,900	YES	\$11,950	LH	Aug 29, 2024	\$23,952	YES
	Khristian		DuPage/CSS		\$44,950	YES	\$22,475	LH	Sep 12, 2024		NO
	Tonisha		DuPage/CSS		\$42,840	YES	\$21,420	LH	Sep 12, 2024		NO
	Desirea		Will County		\$59,456	YES	\$19,798.75	LH	Sep 12, 2024	\$39,879.5	YES
	Patty		DuPage/CSS		\$26,562.6	YES	\$13,281.3	LH	Sep 12, 2024		NO
	Linda		Northern Fox Vall...		\$58,750	YES	\$29,375	LH	Sep 26, 2024	\$59,171.13	YES
	Dennis		McHenry County		\$59,500	YES	\$29,750	LH	Dec 17, 2024		NO
	Ami		Will County		\$59,456	YES	\$29,728	LH	Dec 19, 2024		NO
	Denise I		DuPage/CSS		\$60,000	YES	\$30,000	LH	Jan 29		NO
	Jose		Northern Fox Vall...		\$58,600	YES	\$29,300	LH	Jan 10		NO
	Jonathan		McHenry County		\$36,800	YES	\$18,500	LH	Dec 31, 2024	\$40,501	YES

IntegrateAutomate / 3Invite / 2Help

HAFHR Financials

[Integrate](#)
[Automate / 3](#)
[Invite / 2](#)

[Main Table](#)
[Chart](#)
[Chart](#)

New project

[Search](#)
[Person](#)
[Filter](#)
[Sort](#)
[Hide](#)
[Group by](#)

Chicagoland

<input type="checkbox"/>	Project	Affiliate	Address	Pre-Approval Total	Pre-approval IHD...	50% Payout Amo...	50% Payo...	Payment Record...	Close-Out Total	Final Payment Requested
<input type="checkbox"/>	Karen	Lake County		\$59,460	YES	\$29,730	LH			
<input type="checkbox"/>	Rameki	DuPage/CSS								
<input type="checkbox"/>	Linda	Northern Fox Vall...		\$49,100	YES	\$24,550	LH	Mar 12		
<input type="checkbox"/>	Brenda	Northern Fox Vall...		\$52,275	YES	\$26,137.5	LH	Mar 12		
<input type="checkbox"/>	+ Add project									
	McHenry Cou...			\$1,437,330.38 sum		\$708,835.94 sum	LH	Apr 29, '24 - ...	\$623,565.33 sum	

State Affiliates

<input type="checkbox"/>	Project	Affiliate	Address	Pre-Approval Total	Pre-approval IHD...	50% Payout Amo...	50% Payo...	Payment Record...	Close-Out Total	Final Payment Requested
<input type="checkbox"/>	Bobby	DeKalb		\$48,875	YES	\$24,437.5	LH	Sep 13, 2024		NO
<input type="checkbox"/>	Anna	DeKalb		\$55,137	YES	\$27,568.5	LH	Jan 10		NO
<input type="checkbox"/>	Steven	DeKalb		\$53,481	YES	\$26,740.5	LH	Mar 12		
<input type="checkbox"/>	+ Add project									
	DeKalb			\$157,493 sum		\$78,746.5 sum	LH	Sep 13, '24 - ...	\$0 sum	

+ Add new group

Help

Manage board automations

Run history



+ Add automation

Q Search

Filter

When **Admin Payout Approved** is assigned notify Lindsay Hurey

Updated 2m ago Owner Description Add description



When **Final Payment Approved** is assigned notify Lindsay Hurey

Updated 24m ago Owner Description Add description



When **50% Payout Approved** is assigned notify Lindsay Hurey

Updated 28m ago Owner Description Add description



When Admin Payout A... is assigned



Then notify Lindsay Hurey



Update

Type your message to personalize it with fields from your board

Hi Lindsay,

{project's Name}'s Close-out Package has been approved.
Please pay {project's Affiliate} {project's Affiliate Admin} which
is the Affiliate Admin. We will keep {project's CHFH Admin} for
our admin costs.

Auto populate fields from board items

Item Name

Board Name

User Name

Group Name

Affiliate

Address

Cancel

Done

Run history

Info

Analytics

Filters



No automation runs yet

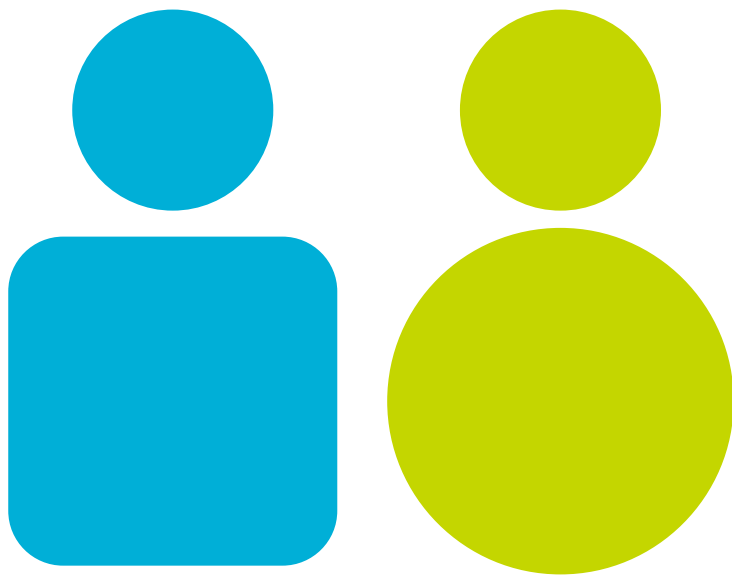
Once this automation starts running,
you'll see its history here.

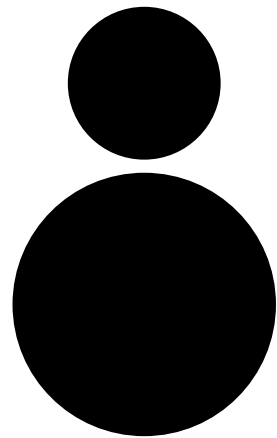
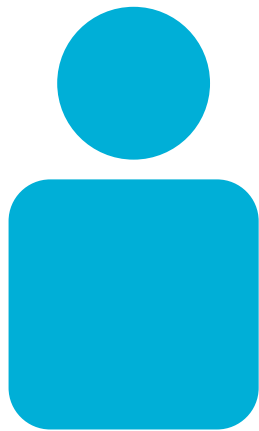
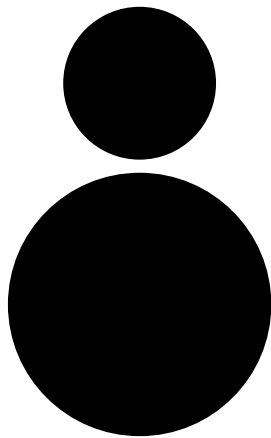
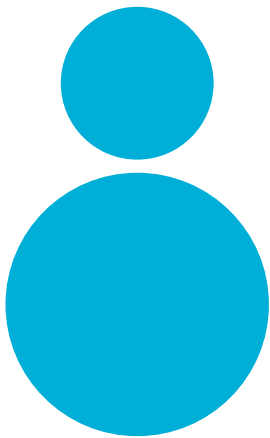
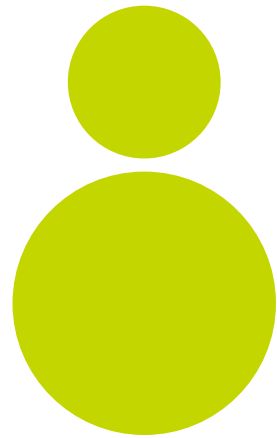
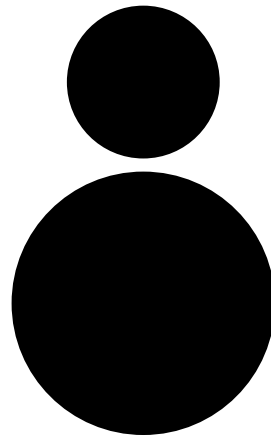
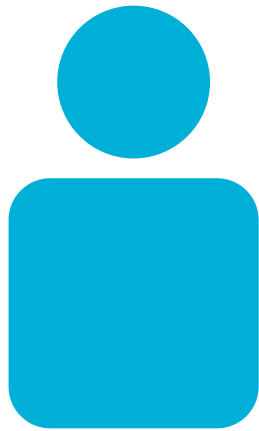
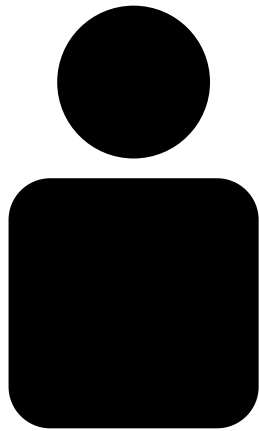
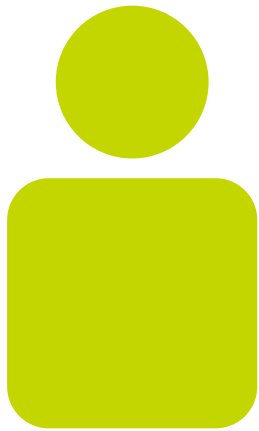


Hello, I'm **Jennifer Taff**

**Executive Director of DuPage and Chicago South Suburbs
Habitat for Humanity**









OUR

ש צריי ך לך
ר וי"ר ך

- ▼ Intake
- ▼ Review
- ▼ Assessment scheduling
- ▼ Assessment execution
- ▼ Funding
- Project execution

Intake & application review

Assessment scheduling & execution

Funding & project execution

Intake & application review

Assessment scheduling & execution

Funding & project execution

Intake & application review

Assessment scheduling & execution

Funding & project execution

CHALLENGES

--	--	--

CHALLENGES



Duplicate info /
errors in
documentation

CHALLENGES



Duplicate info /
errors in
documentation



Lack of access

CHALLENGES



Duplicate info /
errors in
documentation



Lack of access



Lack of
accountability

CHALLENGES

Duplicate info /
errors in
documentation

Lack of access

Lack of
accountability

Waste of time and resources



Intake & application review

Assessment scheduling & execution

Funding & project execution

The screenshot displays the Monday work management interface. The sidebar on the left contains the following navigation items:

- Home
- My work
- Favorites
- Repair Program (selected)
- Search
- Home Repair Intake
 - Application Form & Portf...
 - Housing Budget
 - Funders
 - Housing <> Funders dash...
 - Client Communications
- Active Projects
 - Dorothea: project plan
 - Gayla: project plan
 - Georgia: project plan
 - Renee: project plan

The main area shows a 'Recently visited' section with three cards:

- Funders
- Application Form & P...
- Client Communicatio...

Below these is a card for 'Dorothea: project plan'. The right side of the interface features a form titled 'Application Form & Portfolio' with the following fields:

- First Name*
- Last Name*
- Primary Phone* (with a dropdown menu showing '(212) 123 4567')
- Primary Phone Type*
- Secondary Phone (with a dropdown menu showing '(212) 123 4567')
- Secondary Phone Type

Intake &
application
review

Assessment
scheduling &
execution

Funding
& project
execution

monday work management

Home
My work
Favorites
Repair Program
Search
Home Repair Intake
Application Form & Portf...
Housing Budget
Funders
Housing <-> Funders dash...
Client Communications
Active Projects
Dorothea: project plan
Gayla: project plan
Georgia: project plan
Renee: project plan
Tamara: project plan
Bowling, Khristian: projec...

Client Communications

Main Table Client Communications Form

New Item Search Person Filter

Client Communications

	Item	
<input type="checkbox"/>	Item 1	
<input type="checkbox"/>	Item 2	
<input type="checkbox"/>	Item 3	
<input type="checkbox"/>	Jack Sahr	
<input type="checkbox"/>	test	
<input type="checkbox"/>	+ Add item	


+ Add new group

test

Updates Files Activity Log

Hey @Judy Bilitzki can you please provide an update on this item?

Add files GIF Emoji Mention



No updates yet for this item

Intake & application review

Assessment scheduling & execution

Funding & project execution

monday work management

Application Form & Portfolio

Main Table Dashboard Form Chart +

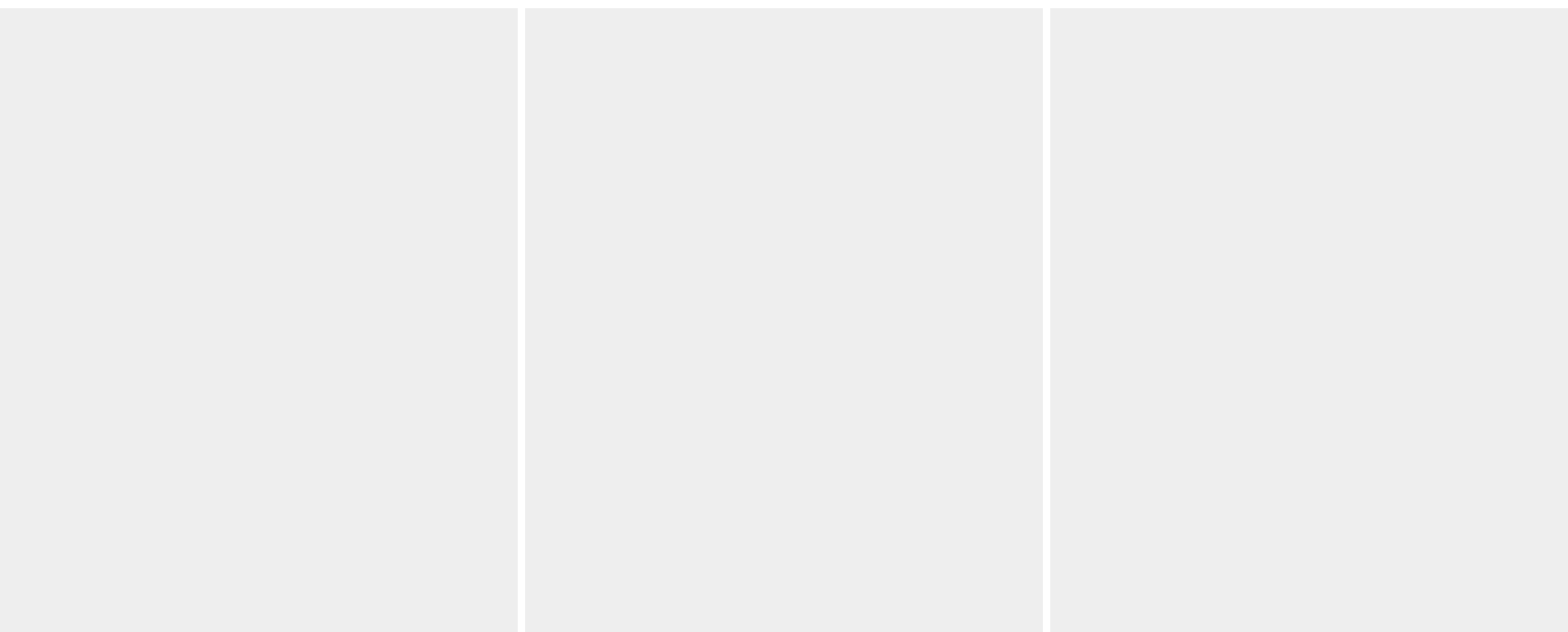
New item Search Person Filter Sort Hide Group by

New requests

	Item	Last Name	Status of Application	Why were they D...	Appl
<input type="checkbox"/>	Carmelita	Meyers	Follow up requested		
<input type="checkbox"/>	Aramis	Singleton	Follow up requested		
<input type="checkbox"/>	Aramis	Singleton	Follow up requested		
<input type="checkbox"/>	Colleen	Smith	Follow up requested		
<input type="checkbox"/>	Colleen	Smith	New application		
<input type="checkbox"/>	Lisa	Fells	New application		
<input type="checkbox"/>	khalilah	overton	New application		
<input type="checkbox"/>	Muriel	Currie-Williams	New application		
<input type="checkbox"/>	MARSHA				
<input type="checkbox"/>	Lester				



IMPACT



IMPACT



Time saved

IMPACT



Time saved



Secure data

IMPACT



Time saved



Secure data



Improved client
experience

IMPACT

Time saved

Secure data

Improved client
experience

More than double the families served

A solid yellow vertical bar is located on the far left side of the image, extending from the top to the bottom.

Q&A

Contact Information



Alexander Jones

alexanderjo@monday.com



Leslie Rodriguez

leslie.rodriquez@chicagolandhabitat.org



Jennifer Taff

jtaff@gohabitat.org

